

Store Credits

For Phoenix Cart by frankl

Features:

- Add store credits and debits through admin customer page
- Ledger on admin customer page shows all credits and debits
- Customers can view store credit history from My Account page
- Checkout automatically deducts store credit from order total, customer pays balance
- If store credit value is higher than order value, checkout payment page is bypassed

Installation:

- **BACKUP YOUR DATABASE AND FILES**
- Copy all files in the catalog directory to your Phoenix Cart server, retaining folder structure
- Activate the following modules
 - Content -> Store Credit Link
 - Notifications -> Store Credit
 - Order Total -> Store Credit
 - Payment -> Store Credit
- That's it! You can start using Store Credits

Add a store credit or debit on admin customer edit page

Post Code

2000

Country

Australia

Your Password

Password

Store Credits

Add or subtract a store credit

☐ Debit

☒ Credit

Amount

Ensure debit or credit is selected

Title

Test Store Credit

Title is limited to 20 characters, so make it snappy!

What is this store credit for?

Description for customer reference

Description for customer reference

Notify Customer

☒ This will notify the customer that the store credit has been adjusted.

Save

Choose debit or credit, then enter amount, title and description. If you don't want to notify customer, move slider to the left. Hit Save.

Note: System will not allow you to set customer's store credit below zero.

Post Code

2000

Country

Australia

Your Password

Password

Store Credits

Add or subtract a store credit

☐ Debit

☒ Credit

50

Ensure debit or credit is selected

Title

Test Store Credit

Title is limited to 20 characters, so make it snappy!

What is this store credit for?

Credit for invoice

Description for customer reference

Notify Customer

☒ This will notify the customer that the store credit has been adjusted.

Save

When customer places an order, store credit is deducted from total. Message shows status.

Order Confirmation

Products [Edit](#)

Green Apples x 5	\$24.95
Green Tomatoes x 5	\$9.95
Sub-Total	\$34.90
Flat Rate	\$5.00
Store Credit	\$39.90
Total	\$0.00

Order Details

Delivery Address [Edit](#)

Test User
1 Test St
Testville, 2000
NSW, Australia



Billing Address [Edit](#)

Test User
1 Test St
Testville, 2000
NSW, Australia



Shipping Method [Edit](#)

Flat Rate

Payment Method [Edit](#)

Store Credit (Balance)

Your store credit of \$50.00 will cover the payment of this order, leaving you a balance of \$10.10

Finalise and Pay \$0.00 For my Order

If store credit is more than order total, checkout payment page is bypassed and goes straight from checkout shipping to checkout confirmation.

Order Confirmation

Products [Edit](#)

Green Apples x 10	\$49.90
Green Tomatoes x 5	\$9.95
Sub-Total	\$59.85
Flat Rate	\$5.00
Store Credit	\$50.00
Total	\$14.85

Order Details

Delivery Address Edit	
Test User 1 Test St Testville, 2000 NSW, Australia	
Billing Address Edit	
Test User 1 Test St Testville, 2000 NSW, Australia	
Shipping Method Edit	
Flat Rate	
Payment Method Edit	
Cash on Delivery	

Your store credit of **\$50.00** has been deducted from the total.

✓ Finalise and Pay \$14.85 For my Order

On order history, customer can see store credit has been used to pay for order.

Order Information

Products		Total
1	Shiny Red Apples - Box Size: 24	\$9.99
		Sub-Total \$9.99
		Flat Rate \$5.00
		Store Credit \$14.99
		Total \$0.00

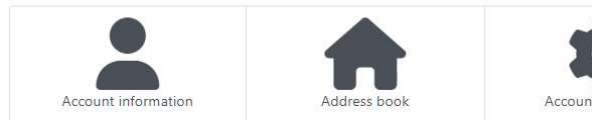
Order History

Pending

Customer My Account page shows link to store credits.

My Account Information

Account



Orders



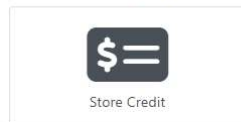
Notifications



General Data Protection Regulation (EU 2016/679)



Check Store Credits



If no store credits, message is shown.



[Home](#) / [Catalog](#) / [My Profile](#) / [Store Credits](#)

Store Credits

No store credits yet..

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Information

[Privacy & Cookie Policy](#)

Customer Services

[My Profile](#)

How To Contact Us

[Test Store](#)

About Us

Lorem Ipsum is simply dummy

Otherwise customer’s store credit ledger and balance are shown

Store Credits

Store Credit History

Date	Credit	Debit	Title	Description
2024-09-18 23:42:50	\$50.00		Test Store Credit	Credit for invoice
2024-09-18 23:59:48		-\$9.99	Payment for 1	Store credit used on order 1
2024-09-19 00:38:19		-\$14.99	Payment for 2	Store credit used on order 2

Your store credit balance is: 25.02

[Back](#)

On admin customer info edit page, admins can check customer’s store credit ledger and balance. Admins can also add a new store credit or debit.

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Store Credits

Add or subtract a store credit

Debit

Credit

Amount

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Store Credit History

Date	Credit	Debit	Title	Description
2024-09-18 23:42:50	\$50.00		Test Store Credit	Credit for invoice
2024-09-18 23:59:48		-\$9.99	Payment for 1	Store credit used on order 1
2024-09-19 00:38:19		-\$14.99	Payment for 2	Store credit used on order 2
2024-09-19 00:42:32		-\$10.00	Test Store Debit	Phone Order

Store credit balance: \$15.02